

Subscription form – for subscription of units in Cessatech A/S

Subscription period:	10 November - 24 November 2020
Subscription price per unit:	DKK 18.80
Allocation:	Any allotment will be notified via a settlement note via e-mail.
Payment:	To be made in accordance with instructions on the settlement note. Around 4 December, 2020. Payment shall be Sedermera Fondkommission at hand no later than five bank days after received settlement note.
First day of trading:	The first day of trading in Cessatech A/S's shares and warrants on Spotlight Stock Market is scheduled to be 16 December, 2020.

In an assessment of Cessatech A/S future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The prospectus is available for download at www.sedermera.se, www.spotlightstockmarket.com and at www.cessatech.com.

Please note	For subscribers who has a custody account or account with specific rules, such as an ISK/KF account, the subscription must be made in agreement with the bank/trustee that holds the account.
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If you have an account with Nordnet or Avanza, please make your subscription directly through your bank.

1. The subscriber hereby applies for subscription of the following number of units in Cessatech A/S at a subscription price of DKK 18.80 per unit. Each unit consists of two (2) shares and three (3) warrants of series TO 1. The price per share is DKK 9.40 and the warrants are issued free of payment. Minimum allowed subscription is of 200 units (equal to DKK 3,760):

Number of units

2. Please enter your securities account number where allotted shares and warrants are to be delivered:

Custody account	Bank/Trustee
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Please note! It is the investor's own responsibility to control with his or her bank that delivery of Danish shares and warrants is possible to the custody account stated at this subscription form.

3. Do you invest regularly through Sedermera Fondkommission? I.e., have you, through Sedermera Fondkommission, invested ten (10) times during the last twelve (12) months, or six (6) times each year for the last five (5) years? Yes No

4. Subscription over 15,000 EURO?

If the subscription amounts to or exceeds 15,000 EURO, or if the answer on question 3. is Yes, a money laundering form which can be found at Sedermera Fondkommissions website. Please note: Sedermera Fondkommission cannot guarantee that the subscription form will be considered if Sedermera Fondkommission does not receive a completed money laundering form before the subscription period has ended.

5. Fill in your name and address information (PLEASE WRITE CLEARLY)

Last name/company name		First name	National ID number/Corp.ID.no.
Street address (or PO Box or equivalent)		Daytime telephone	NID-number (private person)/LEI (company)**
Postal code	City	Country (if other than Sweden)	E-mail (mandatory)
Place and date		Signature (authorized company signature, or guardian, if applicable)	

* **NID** is a national ID for physical persons, required when subscribing for, trading, buying, selling and moving securities. Please fill in if you have dual citizenship or citizenship outside Sweden and Denmark.

** **LEI** is a global ID-code for legal persons, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank, but is also possible to conduct directly through companies providing LEI-codes.

6. By signing this subscription form I confirm the following:

- That I have read the prospectus (Swedish use) and understood the risks associated with investing in this particular financial instrument;
- That I have read and understood the information stated in the section "Terms and Conditions" in the prospectus;
- That I have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- That I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish and Danish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act or the Danish Consumer Contracts Act;
- That the subscription is binding;
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of units pursuant to the terms and conditions stated in the prospectus issued by the board of directors of Cessatech A/S in November 2020;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR);
- That I am aware that I am only allowed to submit one subscription form per signatory. In case several subscription forms are submitted, only the last received will be considered;
- That the allocation of units in accordance with the subscription cannot be guaranteed.

By checking this box, the subscriber agrees that information provided on the subscription form may also be used for communication regarding offers in the future.

7. Send the application form by one of the following options:

Mail:
Subject: Cessatech
Sedermera Fondkommission
Norra Vallgatan 64
211 22 Malmö, Sweden

E-mail:
issuingservices@sedermera.se

Other questions:
Phone: 0046 40-615 14 10
Web site: www.sedermera.se

Please note: If you wish to have your allotted shares and warrants delivered to a bank or nominee outside of Sweden or Denmark, you are required to submit with **Standard Settlement Information (SSI)** to Sedermera Fondkommission. The SSI can be provided to you through your bank/trustee.

Please also make sure that your bank can trade shares on Spotlight Stock Market, if you want to be able to sell or buy shares in Cessatech A/S after first day of trading.