

Subscription of Remaining Units in Audientes A/S (the "Company") ISIN DK0061927936

Subscription period: 01 December – 15 December 2022
Price per unit: DKK 1.50
Allocation: Any allotment will be notified via your bank.
Payment: To be made in accordance with instructions from your bank – expected 22 December 2022

Terms: One (1) share entitles the right to one (1) unit right. One (1) unit right entitles the shareholder to subscribe for one (1) unit. One (1) unit holds two (2) shares and one (1) warrant of series TO1.

This subscription form shall be submitted to your bank, no later than on 15 December 2022.

This application form is for the sole use of:

- i. Existing Shareholders wishing to subscribe for more Offer Units.
- ii. External investors wishing to subscribe for Remaining Units.

1. The undersigned hereby applies for subscription of the following number of Units in the Company:

Number of Remaining Units

2. Delivery of units will be against payment via your bank at the cash account connected to your custody account.

Custody account

Bank/trustee

3. Fill in the information below:

| | | |
|-------------------------------------|---|--|
| Surname/Company | First name | Social security number for signer |
| Corporate ID number (if applicable) | Country (if other than Sweden or Denmark) | E-mail |
| Phone number daytime | Place and date | Signature (authorized company signature, or guardian, if applicable) |

4. By signing this subscription form I confirm the following:

- That I have assessed the Company's future development and operations and considered all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The investment document is available for download at the Company's website;
- That I have read the investment document and understood the risks associated with investing in this particular financial instrument;
- That I have read and understood the information stated in the section "Terms and Conditions" in the investment document;
- That I have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That I understand that the company I represent (if applicable) must have an active LEI-code to subscribe in this offer;
- That I am aware that the Settlement Agent will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, South Korea, Russia, Belarus or other countries where participation requires additional prospectus, registration or other measures other than those required by Danish law;
- That the subscription is binding;
- That by signing this subscription form, I authorize my bank, at the undersigned's expense, to implement the subscription of securities pursuant to the terms and conditions stated in the investment document;
- That personal data will be stored and processed by the Settlement Agent, my bank, the Company and the Company's financial/legal adviser in accordance with the General Data Protection Regulation (GDPR);
- That I am aware that I am only allowed to submit one subscription form per custody account. In case several subscription forms are submitted, only the last received will be considered;
- That the allocation of securities in accordance with the subscription cannot be guaranteed.

5. This subscription form shall be submitted to your bank, no later than on 15 December 2022. Questions regarding this form? Please contact your bank.

Danske Bank A/S is the settlement agent in connection with this offer of units in Audientes A/S.